



Hunt out ways to protect your money from Dividend Tax

Need to beat the
changes before
the deadline?
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The rules on Dividend Tax are changing in 2024/25



Dividend Tax is charged on anything you earn from company shares, including dividends from money held in collective investments such as funds and investment trusts.

Find out about the changes >

Right now, your Dividend Tax allowance stands at £1,000, offering a tax-free slice of your earnings from company shares.

But, from April 5th 2024, that allowance will halve to £500.

Dividend Tax Rates

8.75%

Basic-rate


33.75%

Higher-rate

39.35%

Additional-rate

Taxation rules can change at any time and are dependent on individual circumstances.



Where are the strategies to protect money from Dividend Tax?

Consider moving investments into tax-efficient wrappers like a pension or a Stocks & Shares ISA.

The value of your investment can go down as well as up. You could get back less than you invested.

Taxation rules can change at any time and are dependent on individual circumstances.

Keep following to find where
this year's tax savings are hiding
before the April 5th deadline

OR

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